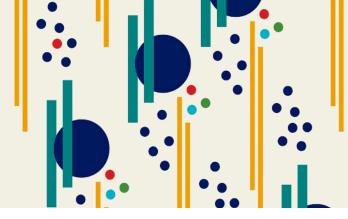
PROFESSIONAL ADVISORS

Solutions for Your Clients



Helping You Help Others

Whether you are an attorney, financial planner, or tax advisor, Greater Fayette Community Foundation can assist you and your clients structure tax-wise gifts that carry out their wishes to create an enduring legacy. We add our expertise to yours to ensure that your clients makes educated decisions while selecting from a full range of options.

For most of your clients, philanthropy is an important part of their lives they may give their alma mater, faith community, and to local or national organizations. Many may also value volunteering in their community through hands-on roles or as board members. But when they meet with you, their primary focus is gaining your expertise to protect and extend their assets. What if you could help your clients set philanthropic goals while allowing you to focus on protecting their assets?

The Power of Philanthropy in Financial & Estate Planning

Your clients have a desire to make a positive difference and in most cases working with GFCF is more affordable than the costs of establishing a private foundation. There are many advantages to partnering with us to benefit your clients and the community, including:

- Personalized, flexible giving solutions that enhance your client relationships
- Local expertise in the philanthropic landscape of South Central Texas
- Access to our long-term investment pools, with asset management retention options available
- Maximum tax advantages as GFCF is a registered 501(c)(3) public charity
- Ability to accept a wide range of assets, including complex or illiquid gifts

Ways we can support your clients:

- Donor-Advised Funds
- Bequests & Endowments
- Year-end tax planning
- Gifts of Appreciated Stock
- Local Charitable Giving Insights
- Sale of Business
- Legacy Planning
- Alternatives to Family Foundations
- Named Scholarships
- Memorial Funds

Get started

Partner with GFCF to help support your clients' charitable giving goals now and in the future.

Susannah Mikulin

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